

APPRAISE Windows and APPRAISE.ASP Fee Schedule*Save up to 20% with our volume discounts*

ESTATE & GIFT TAX (all prices are in U.S. Dollars)

<i>Basic Valuation</i>	<i>\$2.10 for each security</i>
<i>CMO Surcharge</i>	<i>\$3.15 for each security</i>
<i>Foreign Security Surcharge</i>	<i>\$3.15 for each security</i>
<i>UIT Surcharge</i>	<i>\$3.15 for each security</i>

EZPRICE

<i>Basic Valuation</i>	<i>\$1.05 for each security</i>
<i>CMO Surcharge</i>	<i>\$4.20 for each security</i>
<i>Foreign Security Surcharge</i>	<i>\$4.20 for each security</i>
<i>UIT Surcharge</i>	<i>\$4.20 for each security</i>

BASIS SEARCH

<i>Valuation</i>	<i>\$1.05 for each security</i>
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1040-1041 Income Calculator

<i>Valuation</i>	<i>\$5.80 for each security</i>
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LOOKUP

<i>Issue Research</i>	<i>\$2.10 per Cusip</i>
<i>Dividend Data History</i>	<i>\$2.10 for each security</i>
<i>Stock Split History</i>	<i>\$2.10 for each security</i>

DIVIDEND REINVESTOR

<i>Valuation</i>	<i>\$3.60 for each security per year of data</i>
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PRICES EFFECTIVE JANUARY 1, 2017 (subject to change without notice)

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APPRAISE .WINDOWS & .ASP SUBSCRIPTION AND SET UP

Annual License Fee	
1-5 Accounts	\$105.00 per Account
6-10 Accounts	\$ 80.00 per Account
10 or more Accounts	\$ 37.00 per Account
One Time Set Up	\$ 63.00 per Account

APPRAISE PLUS

Annual License Fee	\$105.00 per Account
Actions (without tax status)	\$ 2.10 per Query
Corporate Actions/Capital Changes (with tax status)	\$ 4.20 per Query
Cost Basis Calculator	\$25.00 plus per Detail \$3.95
Reverse Family Tree	\$25.00 plus per Detail \$3.95
Price History	
Equities/Mutual Funds	\$ 2.90 per Query
Fixed Income	\$ 3.95 per Query
Global/CMO's	\$ 10.50 per Query

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APPRAISE Email, Mail, & Fax Service Fee Schedule**FEES FOR DATA** (all prices are in U.S. Dollars)

REGULAR SERVICE is 4 business days

Federal & State Estate or Gift Tax (Date of death or alternate)	<i>\$5.80 for each domestic security \$9.45 for each foreign security</i>
EZ Price	<i>\$5.80 for each domestic security \$9.45 for each foreign security</i>
Lookup	
Dividend data history	<i>\$5.80 for each security</i>
Stock split history	<i>\$5.80 for each security</i>
Basis Search	
Independent Valuation	<i>\$5.80 for each security</i>
Dividend Reinvestor	<i>\$5.80 for each security for each year of data</i>
Manually Added Transactions (sales, spin offs, name changes, etc.)	<i>\$ 9.45 for each security</i>
Appraise Plus	
Corporate Actions/Capital Changes with tax status	<i>\$10.50 for each security \$140.00 for each security</i>
Cost Basis Calculator	
1040-1041 Income Calculator	
Valuation	<i>\$5.80 for each security</i>

Next Business Day Service

All fees are doubled

FEES FOR DELIVERY

Email in Adobe PDF format	<i>No charge</i>
Email in: FPS, Lackner, Faster, BNA or Comma Delimited	<i>\$15.00</i>
Fax	<i>No Charge</i>
First Class Mail	<i>\$15.00</i>
Your Federal Express Account Number	<i>No charge</i>
Evaluation Services Overnight Courier	<i>\$30.00</i>

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One Stop Shopping Makes It Simple!
Quick, Accurate, and Economical Global Securities
Valuations and Cost Basis Calculations

APPRAISE Elite Volume Discount Plan

*We automatically enroll our online customers in our Elite Discount Program. There is no ongoing obligation, no minimum service usage. It simply works like this: Whenever you spend \$1,500.00 * a month or more you save. Depending on how much you use our service you could save up to 20% each month. The discount schedule is listed below.*

** ESIDirect, Appraise Plus, and Appraise.web customers are not included in the Elite Discount Program.*

** Evaluation Services delivers Invoices VIA email. There is a \$15.00 Fee for Invoices delivered by First Class Mail.*

** Minimum Invoice is \$15.00*

MONTHLY REVENUE	DISCOUNT	SAVINGS
\$1,500.00	15%	\$225.00
\$2,000.00	20%	\$400.00

Evaluation Services, Inc.

Developers of Appraise

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Visit our web site at <http://www.appraisenj.com>